



Letter of Intent for Planned Gift to JazzArts Charlotte

Filling out this form lets us know about the intended gift in your will or trust. The information that you share is nonbinding and you can alter your gift directly in your will or trust at any time.

Full Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: (home) _____ (cell) _____

Email(s): _____

Birthdate (MM/DD/YYYY): _____

I/we have made a provision to leave a legacy to JazzArts Charlotte through my/our:

____ Will ____ Retirement Plan or IRA ____ Trust ____ Life Insurance Policy ____ Other

Did you gift a percentage or your estate or a set dollar amount?

Amount: \$ _____ Percentage: _____ %

The amount/percentage listed above is kept confidential.

Where would you like to direct your donation? (If known)

____ Area of Greatest Need ____ Education ____ Performance

Gift Recognition

____ Yes, please publish my/our names in your list of Legacy members as a motivation for others to leave a future gift to benefit JazzArts Charlotte.

Signature(s): _____ Date: _____